

2016 ANNUAL REPORT



CONNECTING THE PASSIONS OF DONORS TO THE NEEDS OF OUR COMMUNITIES

COMMUNITIES OF COASTAL GEORGIA FOUNDATION





STRENGTHENING OUR COMMUNITIES
THROUGH ENGAGED PHILANTHROPY

The Communities of
Coastal Georgia Foundation
is a tax-exempt public charity
created by and for the people
of Camden, Glynn and
McIntosh counties.

Dear Friends:

We who call Coastal Georgia home have much for which to be thankful. We live in a magical and majestic place that combines a wealth of exceptional natural resources, a long and fascinating history, a dynamic population and a diverse economic infrastructure. It is OUR job to protect and leverage these resources to improve the quality of life for all those who live here, both now and in the future.

Within the pages of this Annual Report you will find many examples of how the Coastal Georgia Foundation serves our community on a variety of levels. From education to the arts, the environment to health, this Community Foundation helps philanthropists like you connect your passions right here in Coastal Georgia. The Foundation works with donors, local nonprofits, professional advisors in our community and others to help solve challenges and maximize the impact of their philanthropy.

2016 was a year of transition for the Coastal Georgia Foundation with many changes in leadership. Dr. Valerie Hepburn stepped down as President & CEO after an impactful tenure at the helm. The Foundation also bid farewell to its last two Founding Board members – Jeff Barker and Rees Sumerford – who both served the maximum number of consecutive terms. These gentlemen have been tireless advocates for community philanthropy and the growing stature of the Foundation since its inception in 2005. Fortunately, they have both agreed to stay involved at the committee level. We also welcomed Hillary S. Stringfellow and Stephen V. Kinney as the newest members of the Board and look forward to the contributions they will make to the Foundation's future successes.



2017 Executive Committee of the Foundation (from L-R): William J. Stembler, Treasurer; Bonney S. Shuman, Vice-Chair/Secretary; Arthur M. Lucas, Chair; Paul C. White, President and CEO; Mary T. Root, At-Large; Jack C. Kilgore, At-Large; Claude H. Booker, Jr., At-Large.

We are thankful for the good works your philanthropy has made possible in Coastal Georgia and look forward to future partnering opportunities to make it better...together.

Sincerely,

Arthur M. Lucas
Chair, Board of Directors

Paul C. White
President and CEO



CURRENT FOUNDATION LEADERSHIP

The Communities of Coastal Georgia Foundation is governed and guided by its Board of Directors. Individually, they are business professionals and community leaders residing in Glynn, Camden and McIntosh counties. Collectively, they share a common passion and intense focus on the stewarding of engaged philanthropy that improves life in our communities.

2017 Board Officers

Arthur M. Lucas
CHAIR

Bonney S. Shuman
VICE-CHAIR/SECRETARY

William J. Stembler
TREASURER

Claude H. Booker, Jr.
AT LARGE

Jack C. Kilgore
AT LARGE

Mary T. Root
AT LARGE

Foundation Staff

Paul C. White
PRESIDENT AND CEO

Ellen Post
GRANTS/OPERATIONS MANAGER

2017 Board Members

Edward Andrews, Jr.

Sandra W. Channell

Ellen E. Fleming

Stephen V. Kinney

Michael K. Maloy

W. Bernard McCloud

Martin J. Miller

John R. (Reg) Murphy

Dr. Lawton M. (Mac) Nease, III

Dr. S. Lloyd Newberry, Jr.

T. Alfred Sams, III

René C. Shelnett

Janet A. Shirley

Hillary S. Stringfellow



2017 Board of Directors and Staff of the Foundation: Front Row (L-R): Martin J. Miller; Mary T. Root; Hillary S. Stringfellow; Michael K. Maloy; Ellen E. Fleming; William J. Stembler; Bonney S. Shuman; Stephen V. Kinney. Second Row (L-R) Ellen E. Post, Grant/Operations Manager; Janet A. Shirley; W. Bernard McCloud; Claude H. Booker, Jr.; Arthur M. Lucas; Edward Andrews Jr.; Jack C. Kilgore; Dr. S. Lloyd Newberry, Jr.; René C. Shelnett; Paul C. White, President and CEO. Not pictured: Sandra W. Channell; John R. (Reg) Murphy; Dr. Lawton M. (Mac) Nease, III; T. Alfred Sams, III.



NEW BOARD MEMBERS ELECTED

The Foundation's Board of Directors elected three new members whose service began in January, 2016. These three individuals are leaders in their fields of expertise and have greatly enhanced our team.



Sandra Warwick Channell graduated from Brunswick High School and the University of Georgia with a degree in accounting. She has worked as an internal auditor for SunTrust Bank and for Chase Manhattan Bank, earning her CPA in 1984. She served as President of the Junior League of Stamford-Norwalk. Sandi has served on the Executive Board of the Infant Welfare Society of Lake Forest, Illinois and as a trustee of the Ragdale Foundation in Lake Forest. Locally, Sandi is currently serving as Board Chair for the Frederica Academy Board of Trustees, and is a member of the St. Simons Land Trust Board. Sandi also served as the Secretary/Treasurer of the Hospice of the Golden Isles Foundation.



Lawton M. (Mac) Nease, III, PhD, a native of Effingham County, is the President of Nease, Lagana, Eden & Culley, an Atlanta-based firm specializing in complex estate and business insurance. A Certified Life Underwriter (CLU), Nease has served in numerous leadership roles in the insurance industry, including National President of the Advanced Association for Life Underwriting, President of the Atlanta Estate Planning Council and the Society of Financial Service Professionals. Elected to its Hall of Fame by the National Association of Estate Planning Councils, Nease is the past Chair of the Georgia Tech Foundation and sits on numerous corporate and charitable boards. Nease is a graduate of Georgia Tech and earned masters and doctoral degrees from Georgia State University.



René C. Shelnett, CPA grew up in Alma, Georgia and graduated from Georgia Southern with a BBA in Accounting. She is a CPA, and a partner in the accounting firm of Schell & Hogan. Shelnett is a member of the American Institute of Certified Public Accountants and the Georgia Society of Certified Public Accountants. She has held several offices, including past President of the local chapter of the Georgia Society of CPAs. She also has served in a financial capacity on the boards of several volunteer organizations.



"Paul White brings good knowledge of entrepreneurship and private sector management to blend with his great experience starting and running a successful regional community foundation.

He grew up in Georgia and knows what it takes to promote impactful philanthropy in our communities. We are delighted to welcome Paul to Coastal Georgia and the Community Foundation"

- ART LUCAS, CHAIRMAN
BOARD SEARCH COMMITTEE



LEVERAGING FUNDS: IMPACTING OUR COMMUNITY



These 5-year-olds participate in a closing ceremony at Goodyear Elementary School, where they took classes to help them prepare for kindergarten.

Photo courtesy of The Brunswick News

LEAPING INTO K

“When this idea got hatched... it just made sense to invest and give it a chance to be piloted,” said Dr. Valerie Hepburn speaking to the Foundation’s long-standing focus on early childhood literacy. A grant of over \$40,000 was given to fund the launch of Glynn County’s Jumpstart Summer Pre-Kindergarten program. Due to the partnership between the Foundation and Glynn County School System, four and five-year olds who had not attended pre-school classes previously spent the month of July preparing for kindergarten. From 8 a.m. to 1 p.m., students learned to identify numbers, shapes and colors, while developing social skills and beginning to learn to read. The evidence-based design and a curriculum modeled after nationally recognized programs aims to give at-risk students the opportunity to start kindergarten ahead or at the same level as their peers.

Glynn County preschool principal Stephanie Thompson and Executive Director of Early Academics Sung Hui Lewis, along with three certified teachers, three paraprofessionals and a lead teacher experienced in such programs, taught and led the three-week pilot program at Goodyear Elementary School. Collectively, the students read more than 300 hours in that month.

The Foundation was pleased to support this critical program which was designed to help ease the “transition to school” for these potentially vulnerable students and help assure their future academic success.



Photo courtesy of The Brunswick News

THE RAYMOND AND ELIZABETH BAUMEL AND ABERNATHY FUND FOR ANIMAL WELFARE



This endowed fund annually provides for the care, feeding, medical attention and sheltering of stray and unwanted dogs due to the forethought of Raymond and Elizabeth Baumele. In establishing this fund, the Baumels have created a lasting legacy as well as a permanent income stream to support their passion.

In 2016 this fund granted over \$2,600 each to Glynn County Animal Control and the Humane Society of South Coastal Georgia.

MORE TREES PLEASE

Along with its marshes and beaches, nothing captures the essence of Coastal



Georgia more than its tree canopy. As one of the most predominant natural features of the Golden Isles landscape and a key characteristic for both tourism and nativism of the area, many of our citizens erroneously believe that our magnificent tree canopy has been deliberately protected and regulated. While federal and state law and regulations protect beaches and marshes, our tree canopy is vulnerable and can only be protected and preserved by local action.

Established in 2015 to provide for the preservation and enhancement of the tree canopy in Glynn County through education, advocacy and the planting, maintenance and replacement of trees, the Golden Isles Fund for Trees (GIFT) has already made a significant impact in the community it serves. Since planting its first tree, a live oak, on February 17th, 2016, GIFT has engaged in numerous education, public policy and preservation activities and has recently started work to obtain “Tree City, USA” status from the National Arbor Day Foundation for Jekyll Island, St. Simons and Brunswick.



THE DECENNIAL CAMPAIGN

The Decennial Campaign was launched in 2015 with the goal of building an Operating Endowment necessary to sustain the Foundation's work for decades to come.

In the first year of this initiative, 35 families, foundations and organizations donated or pledged to this important effort. Their gifts, combined with the support of the original Founders, helped the Decennial Campaign reach two-thirds of its goal.

By the end of 2016, thanks to 62 donors, the campaign was over 90% of the way toward "endowing" a \$3.5M fund to support the Foundation's operations and ensure permanent, impactful philanthropy in our region. We are grateful for those who have made investments in this campaign and welcome those who would join with us for a successful conclusion to ensure community philanthropy exists in Coastal Georgia "for good, forever."

DECENNIAL CAMPAIGN DONORS THROUGH 2016:

The Ahn Family Foundation
 Mr. and Mrs. John G. Alston, Sr.*
 Mr. and Mrs. Philip Anschutz
 Mr. and Mrs. Duncan Beard
 The Jennifer and Thomas Bell Family Foundation
 Mr. and Mrs. James A. Bishop*
 Mr. and Mrs. James H. Blanchard*
 Mr. and Mrs. William W. Blodgett
 Mr. and Mrs. Claude H. Booker, Jr.*
 Mr. and Mrs. H. Rocker Channell, Jr.
 The Community Foundation for Northeast Florida
 Correll Family Foundation, Inc.
 Mr. Scott A. Corwon
 Mr. Jack Dinos*
 Mr. and Mrs. Craig S. Donohue
 Ms. Ellen Fleming
 Mr. and Mrs. J. Lewis Glenn
 Dr. and Mrs. John F. Halsey
 Mr. and Mrs. Jerry Harper*
 Dr. Valerie A. Hepburn and Mr. G. David Hayes
 Mr. and Mrs. Thomas M. Holder
 Mr. and Mrs. James Kennedy*

Mr. and Mrs. Jack C. Kilgore
 Thomas H. Lanier Foundation
 Dr. and Mrs. William J. Laws
 Mr. and Mrs. Scott Ledbetter
 Mr. and Mrs. Donald M. Leebern, Jr.
 Mr. and Mrs. Arthur M. Lucas
 Mr. and Mrs. John L. Ludwig*
 Mr. Michael Maloy & McGinty Gordon and Associates, Inc.
 Ms. Jeanne Kaufmann Manning*
 Mr. and Mrs. James V. Manning*
 Mr. and Mrs. John R. Markley
 Mr. and Mrs. W. Bernard McCloud
 Mr. William A. McIntosh*
 Mr. and Mrs. Martin J. Miller
 Mr. and Mrs. Jackson W. Moore
 Mr. and Mrs. John R. (Reg) Murphy*
 Mr. and Mrs. Donald G. Myers*
 Dr. and Mrs. Lawton M. (Mac) Nease, III*
 Dr. and Mrs. S. Lloyd Newberry, Jr.
 Mr. Hugh P. Nunnally, Jr.

Mr. and Mrs. Cannon Owen
 Mr. and Mrs. G. Joseph Prendergast
 Mr. and Mrs. Jonathan S. Raclin
 Mr. and Mrs. Lee Richards*
 Mr. and Mrs. Craig Root
 St. Marys United Methodist Church Foundation*
 Mrs. E. Clayton Shelhoss*
 Mr. and Mrs. Richard Shelnutt
 Mr. and Mrs. William J. Shuman*
 Sibley-Saltonstall Charitable Foundation
 Mr. and Mrs. Ben T. Slade, III*
 Mr. and Mrs. Charlie C. Smith, Jr.*
 Mr. and Mrs. William J. Stembler*
 Mr. and Mrs. Rees M. Sumerford*
 Mrs. Eloise Bailey Thompson*
 Ms. Susan Corn Wainright*
 Dr. and Mrs. M. Keith Weikel
 Mr. and Mrs. Thomas W. Wheeler, Jr.
 Robert W. Woodruff Foundation
 Mr. and Mrs. Robert A. Yellowlees*
 The Zeist Foundation

* Denotes original Founder and donor to the Decennial Campaign.

COMPETITIVE GRANTS AWARDED: MAKING A REAL IMPACT

Through its competitive grant cycle, the Foundation awarded grants totaling \$62,000 to 16 community-based organizations serving Glynn, Camden and McIntosh counties.

In addition to donor-advised and field of interest grant-making throughout the year, the Community Foundation annually conducts a competitive grants cycle which targets specific areas of need and opportunity across the three-county region. The 2016 cycle focused on programs serving at-risk youth and their families.

Strengthening local, not-for-profit service organizations is part of the mission of the Community Foundation, and the grant process is designed to build both financial and organizational capacity. Four of this year's 16 grant recipients are first-time applicants.



TOMORROW'S TALENT TODAY

Golden Isles Youth Orchestra, Brunswick StringOn!, a program of the Golden Isles Youth Orchestra, provides one week of violin instruction to all fifth grade

students in the Glynn County School System. A grant of \$2,400 helped to support the program which is designed to strengthen musical outreach and enrich students through music.

AN IMPACT IN MCINTOSH

McIntosh County Extension/4-H, Darien

The Foundation granted \$3,400 to the 4-H Sprouts, a horticulture program for ages 9-11. Activities of the program promote positive experiences for youth while they learn about growing plants, gardening practices, healthy lifestyles, and the environment.



THE ART OF GIVING

Morningstar Children and Family Services, Inc., Glynn County* A \$5,000 grant supported the Art Therapy program for youth in foster care. Most youth at Morningstar have suffered from abuse and neglect. This program provides to those youth a safe method for expressing their emotions while increasing their self-awareness and self-esteem.



VISION FOR THE FUTURE

One-year-old Jacionna Southall gets her vision checked by Camden County Health Department Nurse Manager, Mallory Chappell, R.N at the Southeast Georgia Health System Health Fair.



Camden County Health Department, St. Marys

The health department has provided basic vision screening for children ages three through five as part of school readiness requirements. With the help of a \$5,000 grant, the department was able to purchase a Spot Vision Screener. The small machine uses a non-invasive method to quickly and accurately detect vision problems in children. This equipment will make possible the screening of children as young as six months to aid in the early detection of vision disorders. Early detection of vision problems increases the likelihood of effective treatment. Less than 22% of preschool children currently receive some type of vision screening.

STRENGTHENING OUR COMMUNITIES: A MISSION IN ACTION ACROSS THREE COUNTIES



Board member, Bonney Shuman, with members of the Girl Scouts of Historic Georgia.

I AM A G.I.F.T.

Girl Scouts of Historic Georgia, Inc., Serving Glynn and McIntosh County*

A grant of \$4,946 was awarded to support the delivery of "I am a GIFT (Gorgeous, Intelligent, Fabulous, and Talented) You Will Not Abuse Me", a dating/domestic violence prevention program for girls and their mothers/guardians.

Camden County CASA (Court Appointed Special Advocates) Program, Kingsland For those staff and volunteers advocating for safe, permanent homes for abused and neglected children, a \$1,362 grant supported technology upgrades of computers and software and increased staff efficiency.

CASA (Court Appointed Special Advocates) Glynn, Inc., Brunswick

A grant of \$2,900 supported training of staff and advocates in a new Educational Advocacy program to improve the educational outcomes for children in the Foster Care system.

Children In Action Sports Club (CIA), Brunswick CIA was awarded a \$4,500 grant to support the Summer Outreach program and Barnabas Club. CIA utilizes sports and activities as a vehicle to help at-risk children and youth build confidence, develop character, strive for excellence, and engage in teamwork while incorporating Christian values.

Communities In Schools of Glynn County, Brunswick A grant of \$5,000 supported 40 qualified junior and senior high school students in their professional development with tools that included the Birkman Personality Assessment, interview coaching, first impressions, self leadership, communication and customer service training.

The Gathering Place, Brunswick A grant of \$4,000 was awarded to support the annual summer college tour, providing rising high school seniors the opportunity to visit a wide range of academic and technical colleges across Georgia. The program also assists students with the preparation of college applications and provides ongoing support during their college years.

Glynn County Board of Commissioners/Juvenile Court, Brunswick*

Kidsnet Glynn, a program to provide behavior management, family advocacy and parent education to youth and families involved with the Juvenile Court, was able to serve more participants by virtue of a \$5,000 grant. The goal is to reduce commitments and recidivism.

International Seafarers Center/Port as a Classroom, Brunswick*

\$1,500 granted to the International Seafarers Center provided a video camera and voice recorders for Port as a Classroom, which is a specialized curriculum for middle and high school students. With this program, students are able to dive deeper into learning about maritime shipping, geography, the sciences, and the global trade system.

Marshes of Glynn Libraries, Brunswick The Foundation provided support in the amount of \$4,992 to continue the Targeted Early Literacy Parental Involvement Initiative across Glynn County. Building from the Community Foundation's successful Baby Steps initiative, Marshes of Glynn Libraries educates parents and caregivers about the importance of developing early literacy skills for their children.

Safe Harbor Children's Center, Inc., Brunswick Much-needed case management software that increases efficiency and performance monitoring in the center was purchased with the help of a \$5,000 grant from the Foundation. This software helps to free staff for more individualized time with the children.

STAR Foundation, Brunswick A Community Outreach Coordinator position was supported by the grant awarded to STAR in the amount of \$5,000. The individual works with local non profits, schools and agencies to increase student participation in the program, which teaches computer and life skills for a successful transition into the workforce.

YMCA of Coastal Georgia, Inc., Serving Glynn and McIntosh Counties \$2,000 was awarded to purchase books for the Y Summer Camp Readers of the McIntosh County and Golden Isles YMCAs. The program is designed to mitigate learning losses during school breaks by encouraging children to read throughout the summer.

* Denotes first-time competitive grant recipient.



THE GLYNN ACADEMY CLASS OF 1969 SCHOLARSHIP FUND

Glynn Academy enjoys a remarkable history. Founded in 1788, it is the second oldest high school in Georgia, and the fifth oldest in the United States. The last "all city" class to graduate from Glynn Academy did so in 1969. To commemorate this remarkable history and meaningful milestone, members of that class have worked together to establish and fund the Glynn Academy Class of 1969 Scholarship. Their collective generosity will provide a scholarship each year to an outstanding Glynn Academy senior to attend a Georgia college or university. Originally established in 2009 with a different community foundation, the Fund Committee decided it made more sense to "invest their assets locally" and moved them to the Coastal Georgia Foundation in 2016.



Pictured L-R at the Elizabeth F. Correll Teen Center are new scholarship recipients Michael Bostic and Tireanna Medlock, with Ada Lee Correll, and second year recipient Stephan Young.

CORRELL SCHOLARS PROGRAM

The Correll Scholars Program at the Communities of Coastal Georgia Foundation recently recognized its 2016-2017 awardees. The scholarship program assists high school graduates who are members of the Elizabeth F. Correll Teen Center in pursuing a two-year or four-year post-secondary degree through one of Georgia's public academic or technical colleges.



L-R: Sandy Halsey, Dr. Jack Halsey, Patriana Griffiths, Noah J. Keeth, and Dr. Valerie A. Hepburn, Former President and CEO of the Community Foundation.

THE HALSEY FAMILY SCHOLARSHIP FUND

Funding the Future's Talent

The Halsey Family Scholarship Fund awarded two very worthy students \$3,000 for up to two academic years to help them complete their undergraduate degrees; one in the biological or physical sciences, and one in music. The fund supports graduating seniors from Camden County High School who attend a U.S. accredited college or university. This year, Noah J. Keeth was awarded the Halsey Family Science Scholarship, and Patriana Griffiths was awarded the Halsey Family Music Scholarship.



ASSISTING CORPORATE PHILANTHROPY

Rich's Consumer Brands Charitable Fund, a new philanthropic arm of Rich Products Corporation's Consumer Brands Division on St. Simons Island, awarded its first two grants in 2016. Their goal is to help support charitable organizations serving Glynn County with a focus on children and healthy activities.

Children In Action Sports Club, a Brunswick based ministry serving children ages 7-12, was awarded a \$25,000 grant that helped fund the nonprofit organization's afterschool program and summer sports camps for children in the Glynn County area.

The Fund also awarded \$25,000 to support the construction of the new Safe Harbor Children's Center in Brunswick. Safe Harbor is the region's safe haven for abused and neglected children. The boys locker room and entrance area of the new facility will carry the name of the Rich's Consumer Brands Charitable Fund.





CCGF: FOCUSING REGIONAL PHILANTHROPY

PROFESSIONAL ADVISORS AND ESTATE PLANNING COUNCIL

A recent development of the Foundation, this initiative brings colleagues together to hear speakers and exchange ideas and innovations in the legal, accounting, investment, financial services and estate planning fields. It provides a forum for learning and the exchange of ideas about the dynamic field of philanthropic giving.

In June, Jeff Bush, noted speaker and tax policy expert with the Washington Update, returned by popular demand for a second time. This year, he focused on how potential outcomes of the 2016 presidential election would impact business, tax and social policy as well as the general US economy. Once again, Mr. Bush received rave reviews, demonstrating the importance of the Foundation's effort to add value to the professional advisors with whom we partner.

In October of 2016, nationally renowned tax and estate planning attorney Ron Aucutt presented to the group on the topic of Current and Looming Issues in Federal Tax Policy. A partner of McGuire Woods, Ron's extensive experience in resolving tax issues through rulings in the Internal Revenue Service's National Office and in administrative appeals throughout the country, allowed for great insights to be shared with the group.



Pictured L-R: Board Member Bonney Shuman; former Foundation Chairman and event host Rees Sumerford; Speaker Ron Aucutt; Board Member Mac Nease; former Foundation President and CEO Dr. Valerie Hepburn; Board Member Janet Shirley; and Board Member Ed Andrews.



COASTAL GEORGIA PARTNERS IN PHILANTHROPY

This donors' affinity group, supported by the Communities of Coastal Georgia Foundation and Stewards of the Georgia Coast, jointly hosted a Conservation Donors Roundtable in March. The event, held at Musgrove Plantation on St. Simons Island, attracted a capacity crowd of interested corporate and private philanthropists.

The program focused on the large-scale, highly collaborative effort to conserve shorebirds, one of the most rapidly declining groups of birds in the world. Some discussion highlights included descriptions of

the remarkable migration routes of many species of shorebirds, with some making annual migrations from the Arctic to South America and back again. Because of these and other factors, Georgia's coast features prominently in National Fish and Wildlife Fund's (NFWF) conservation plans due to the critical role this region plays by providing important habitat and food resources during migration and the nesting season.

Following the event, many participants asked, "how can we help?" In an effort to maximize the impact of a NFWF's recent commitment to fund the regular monitoring of shorebird habitat and populations of Cumberland Island, the Coastal Georgia Foundation coordinated an effort to raise the funds to purchase the required equipment including a light utility vehicle and over a dozen long-range remote IR cameras which are now "in the field."

GRANT SEEKERS GAIN INSIGHTS FOR SUCCESS

Hosted by the Georgia Center for Nonprofits, two events in November were targeted at preparing nonprofits for grant seeking efforts. To encompass the three counties served, the events were held at the Golden Isles Career Academy and the Old Courthouse in Woodbine. Presenters included Dr. Valerie A. Hepburn with the Community Foundation and Mr. Jeff



Barker with St. Marys United Methodist Church Foundation. Virginia Brown with United Way of Coastal Georgia joined the session at the Brunswick location. Elizabeth Runkle with the Georgia Center for Nonprofits finished the event by speaking on "Understanding Impact and Outcomes."



FINANCIAL OVERVIEW

SUMMARY STATEMENTS OF FINANCIAL POSITION

As of December 31, 2016 and 2015

ASSETS	2016 (Unaudited)*	2015 (Audited)
Cash and cash equivalents	2,466,678	3,137,701
Pooled investments	12,943,188	11,371,330
Other assets	1,546,764	1,413,179
TOTAL ASSETS	\$ 16,956,630	\$ 15,922,210
LIABILITIES AND NET ASSETS		
Current liabilities	48,013	29,934
Amounts held to benefit agencies	2,380,703	2,255,630
Foundation net assets	14,527,914	13,636,646
TOTAL LIABILITIES & NET ASSETS	\$ 16,956,630	\$ 15,922,210
SUMMARY STATEMENTS OF ACTIVITIES		
For the years ended December 31, 2016 and 2015		
REVENUE AND SUPPORT	2016 (Unaudited)*	2015 (Audited)
Gifts received	3,039,617	3,493,389
Net income and investment returns	761,793	-44,232
Other (e.g., fees, grants)	79,908	35,303
TOTAL REVENUE AND SUPPORT	\$ 3,881,318	\$ 3,484,460
EXPENSES		
Grants awarded and program expenses	2,532,497	2,058,091
Operating expense	330,769	306,985
Other (includes GAAP Liability)	126,783	-
TOTAL GRANTS & EXPENSES	\$ 2,990,049	\$ 2,365,076
CHANGE IN NET ASSETS	891,269	1,119,384
NET ASSETS, BEGINNING OF YEAR	13,636,645	12,517,262
NET ASSETS, END OF YEAR	\$ 14,527,914	\$ 13,636,646

*SUMMARY STATEMENTS for 2016 are unaudited. Audited financial statements for the year ending December 31, 2016 are available in July 2017. The most recent Form 990 tax filing and audited financial statements are available in our office and on our website at www.coastalgeorgiafoundation.org

2016

A YEAR OF GROWTH, ENGAGEMENT AND CHANGE.

NUMBER OF FUNDS HELD:

63

GRANTS AWARDED:

\$2,305,002

FOUNDATION ASSETS:

\$16,956,630

100%

OF BOARD MEMBERS
CONTRIBUTED TO FUNDING
AND OPERATIONS

OPERATING COSTS ARE ECONOMICAL,
AVERAGING 1.9% OF TOTAL ASSETS.



COMMUNITIES OF COASTAL GEORGIA FOUNDATION

- Agnes Scott College
- Altamaha Riverkeeper, Inc.
- American Civil Liberties Union Foundation, Inc.
- American College of Trust and Estate Counsel
- Armstrong State University
- Asilia Charitable Corporation
- Auburn University Foundation
- Bluffton High School
- Boy Scouts of America - Coastal Georgia Council
- Boys and Girls Club of Southeast Georgia
- Bread for the World Institute, Inc.
- Burnt Fort Historical Association
- Camden County CASA Program, Inc.
- Camden County Health Department
- Camden County High School
- Candler Foundation, Inc.
- CASA Glynn
- Center for a Sustainable Coast
- Centered For Life, Inc.
- Children In Action Sports Club, LLC
- Christ Church - Frederica
- Christ House
- Clayton State University
- Coast Guard Auxiliary Association
- Coastal Counseling Center
- Coastal Georgia Historical Society
- Coastal Georgia Honor Flight
- Coastal Symphony of Georgia
- College of Coastal Georgia Foundation
- Communities in Schools of Glynn County, Inc.
- Cornell University
- Darlington School
- Duke University
- Eagle River Historical Society
- Emory University
- Environment Georgia Research and Policy Center
- Faithworks Ministries
- Fellowship of Christian Athletes
- First United Methodist Church
- Flint Riverkeeper, Inc.
- Florida School for the Deaf and the Blind
- Frederica Academy
- Frederica Baptist Church
- GA Football Club, Inc.
- GALEA Latino Community Development Fund, Inc.
- Georgia Historical Society
- Georgia Legal Services Program, Inc.
- Georgia Natural Resources Foundation
- Georgia Public Broadcasting
- Georgia River Network, Inc.
- Georgia Southern University
- Georgia Tech Foundation, Inc.
- Georgia WAND Education Fund
- Georgia Wildlife Federation
- Girl Scouts of Historic Georgia, Inc.
- Girls' Preparatory School, Inc.
- Glynn County Animal Services
- Glynn County Board of Commissioners
- Glynn County Police Department
- Glynn County School System
- Golden Isles A.C.T., Inc.
- Golden Isles Arts and Humanities Association
- Golden Isles Fund For Trees, Inc.
- Golden Isles Youth Orchestra, Inc.
- GreenLaw
- Habitat for Humanity of Glynn County
- Hospice of the Golden Isles, Inc.
- Humane Society of South Coastal Georgia

2016 GRANT RECIPIENTS

Independent Scholarship, Inc.
Interfaith Children's Movement, Inc.
International Seafarers Center
J. F. Shea Therapeutic Riding Center, Inc.
Jekyll Island Foundation, Inc.
Kingdom Refuge Ministries
Leukemia & Lymphoma Society, Inc.
Lowndes County Board of Health
LSU Foundation
Magnolia Manor
Marshes of Glynn Libraries
Mary Bird Cancer Center Foundation
McIntosh County Extension/4-H
McIntosh County Health Department
Methodist Home of the
 South Georgia Conference, Inc.
Momentous Institute
Morningstar Children and Family Services, Inc.
National Aquarium, Inc.
Oak Grove Cemetery Society
Okefenokee Regional Library System
One Hundred Miles, Inc.
Pennsylvania National Horse Show Foundation
Pet Tender Angels Rescue and Rehabilitation

ProGeorgia
Safe Harbor Children's Center, Inc.
Satilla Riverwatch Alliance, Inc.
Savannah Riverkeeper
Savannah State University
Senior Services, Inc.
Sigma Chi Foundation
Site Santa Fe
Southern Center for Human Rights
Southern Environmental Law Center
Southern Technological Advocacy Resources
 Foundation, Inc.
St. George's Episcopal School
St. Marys Children's Theatre, Inc.
St. Marys Riverkeeper, Inc.
St. Marys Submarine Museum
St. Marys United Methodist Church
St. Simons Christian School
St. Simons Land Trust
St. Simons Presbyterian Church
Tallulah Falls School
Temple Beth Tefilloh
The College of William & Mary
The Gathering Place, Inc.

The Prison Ministry of Coastal Georgia, Inc.
The Salvation Army
The Salvation Army - St. Marys Service Center
Think New Mexico
Three Rivers Regional Library System
Tiger Athletic Association
Trustees of Columbia University in the
 City of New York
Trustees of Tufts College
UF Health Jacksonville
United Way of Coastal Georgia, Inc.
University of Georgia Foundation
University of West Georgia
Urban Recipe
West Virginia University Foundation, Inc.
Winston-Salem Foundation
Woodbine United Methodist Church
Woodley House, Inc.
World Relief DuPage/Aurora
YMCA of Coastal Georgia





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coastalgeorgiafoundation.org



Excellence. Accountability. Impact.™