Communities of Coastal Georgia Foundation

Fund Types - Comparative Summary

Fund Type	Primary Purpose	Key Features	Minimum Gift
Donor Advised Fund (DAF)	Flexible charitable giving to multiple organizations	Donor recommends grants; may pass to future generations; Foundation manages administration and investments	$10,000 non-endowed; $50,000 endowed
Designated Fund	Ongoing support for one or more specified nonprofits	Named charitable beneficiaries; established during life or through estate plans; Foundation managed	$25,000
Unrestricted Fund	Address changing community priorities	Foundation staff and board determine grantmaking; maximum flexibility	Any amount
Field of Interest Fund	Support a charitable cause or geographic area	Donor defines area of interest; Foundation selects grants based on evolving needs	$25,000
Agency Endowment Fund	Provide permanent financial support for a nonprofit	Professionally managed endowment; annual distributions for operations, programs, or capital needs	$10,000
Non-Endowed Agency Fund	Manage nonprofit reserves, large gifts, or capital projects	Greater access to principal; not intended for perpetuity; Foundation administration	$100,000
Scholarship Fund	Support education and training	Customizable eligibility criteria; possible donor participation in selection; Foundation administration	$100,000 maintained balance
Bridge Fund	Entry-level structured philanthropy	Full Foundation services; can convert to DAF when balance reaches $10,000	$1,000

Additional Funding Requirements

Fund Type	Special Requirement
Non-Endowed Agency Fund	Minimum annual distribution of $10,000
Scholarship Fund	$100,000 minimum maintained balance
Bridge Fund	Eligible to convert to a DAF at $10,000
Donor Advised Fund	Higher minimum of $50,000 if endowed

Other Foundation Provisions

Endowment options: The Foundation administers endowed and non-endowed funds.
Accepted assets: Cash, appreciated property, publicly traded securities, closely held stock, and real estate.
Planned giving: Bequests, life insurance, trusts, annuities, retirement accounts, and life estates.
Tax considerations: Charitable tax benefits may apply depending on the gift and donor circumstances.

Source: Coastal Georgia Foundation - Fund Types. Summary based on the table provided in this conversation; consult the Foundation for current terms and minimums.