

SAMPLE BEQUEST LANGUAGE

The suggested language below is provided to assist donors and their attorneys in making gifts to different types of funds at the Community Foundation.

Unrestricted Fund

"I give and bequeath the sum of \$ _____/the following described property _____ (description of assets given) to The Communities of Coastal Georgia Foundation with the request, as consistent with the Articles of Incorporation and By-Laws of the Communities of Coastal Georgia Foundation, as amended from time to time, that the funds thus transferred be used to enhance the quality of life for all the citizens of the Coastal Georgia region as part of the Foundation's Unrestricted Fund."

Establishing or Enhancing A Donor Advised Fund

"I give and bequeath the sum of \$ _____/the following described property _____ (description of assets given) to The Communities of Coastal Georgia Foundation with the request, as consistent with the Articles of Incorporation and By-Laws of the Communities of Coastal Georgia Foundation, as amended from time to time, that the funds thus transferred be used to establish a fund (or to enhance), to be known as the _____ (name of Donor Advised Fund), [SELECT ONE: the income OR the income and/or principal] to be used for grantmaking to qualified charitable organizations. While the Communities of Coastal Georgia Foundation is given complete discretion in making grants, suggestions may be made from time to time to the Foundation's Governing Board by _____ (individuals named by the donor)."

Designated Endowment Fund (minimum, \$50,000)

"I give and bequeath the sum of \$ _____/the following described property _____ (description of assets given) to The Communities of Coastal Georgia Foundation with the request, as consistent with the Articles of Incorporation and By-Laws of the Communities of Coastal Georgia Foundation, as amended from time to time, that the funds thus transferred be used to establish an endowment fund, to be known as the _____ (name of fund), the income to be used to make grants to the following nonprofit charitable and educational organization(s) (indicate percentage to each organization if more than one): _____."

Field of Interest Fund

"I give and bequeath the sum of \$ _____/the following described property _____ (description of assets given) to The Communities of Coastal Georgia Foundation with the request, as consistent with the Articles of Incorporation and By-Laws of the Communities of Coastal Georgia Foundation, as amended from time to time, that the funds thus transferred be used to establish an endowment fund (or to support an existing fund), to be known as the _____ (name of fund), the income to be used to make grants to nonprofit organizations engaged in the following charitable and education activities in the Coastal Georgia region (for example, sheltering the homeless, aiding the elderly, supporting the arts): _____."