



Communities of
COASTAL GEORGIA FOUNDATION

2012 ANNUAL REPORT

*Write Your
Own History*



*“What you leave behind is not what is
engraved in stone monuments, but what is
woven into the lives of others.”*

-Pericles

Wish

How do you wish to be remembered?

A community foundation offers you the opportunity to write your own history. Through us, you can make a lasting and indelible mark on this community and make a difference to the charities and interest areas you hold dear for generations to come.

Set up a fund with us and write your own history in bold strokes!

Join these community leaders who have established funds (active as of 12/31/12):

Donor Advised, Agency & Sandpiper Funds

- | | |
|---|---|
| <p>Ace 'n Mac Fund (2010)
 Altman Family Fund (2012)
 Anonymous (2006)
 Azalea Fund (2008)
 BGC Fund (2011)
 Warren Bailey Foundation Fund (2009)
 Bailey-Thompson Fund (2006)
 Bear Creek Fund (2007)
 CB Fund (2012)
 Mary & Jack Dinos Fund (2006)
 Sheldon Gardner & Gwendolyn Stevens Fund (2007)
 JPB Fund (2011)</p> | <p>William J. Laws Family Fund (2010)
 Live Oaks Community Development Fund (2008)
 Art & Lindee Lucas Sandpiper Fund (2012)
 Cannon & Lee Owen Sandpiper Fund (2007)
 SF Fund (2012)
 Shuman Family Fund (2009)
 Slade Family Gift Fund (2007)
 Sublett Family Fund (2005)
 Sumerford Family Fund (2010)
 Susan Corn Wainright Fund (2008)
 Yellowlees Donor Fund (2006)
 Your Cancer Care Fund (2010)</p> |
|---|---|



Field of Interest Endowments and Designated Endowments

- Raymond/Elizabeth Baumel & Abernathy Fund for Animal Welfare (2010)
 Coastal Community Endowment (2005)
 Coastal Counseling Center Endowed Fund (2008)
 Mildred Huie/Mildred Wilcox Endowment for the Arts & Culture (2011)
 Early Childhood Literacy Endowment Fund (2011)
 Rectanus Children's Reading Room & Garden Fund (2012)

Net Assets By Type

Deferred Fund	\$970,724
Community Impact Fund	\$32,666
Endowed Funds	\$638,260
Non-Endowed Advised/Agency Funds	\$5,040,212
Founders Fund Quasi Endowment	\$1,094,870
CCGF Founders Fund	\$494,941
Operating Fund	\$286,749



2012

2012 Competitive Grant Awards

America's Second Harvest of Coastal Georgia (\$4,000)
To provide a commercial refrigeration unit for perishables

Boys & Girls Clubs of Southeast Georgia (\$5,000)
To introduce the GA Campaign for Adolescent Pregnancy Prevention model at the Elizabeth Correll Teen Center

Camden County CASA (\$2,000)
To provide staff training and to upgrade on-site surveillance equipment for increased child safety during visitation

CASA Glynn, Inc. (\$2,500)
Attendance at the 2013 National CASA Conference for training in detecting abuse, developmental delays, interviewing skills, and legal update

Center for a Sustainable Coast (\$4,500)
To develop and execute the organization's first fund raising plan and formal membership development strategy

Coastal Coalition for Children, Inc. (\$3,000)
Website redesign to include program information, client testimonials, activity calendar, and on-line donation capability

Coastal Counseling Center, Inc. (\$2,500)
To provide clinician training for fulfillment of new state licensing requirements and board development



Communities in Schools/Glynn (\$5,000)
Partial funding for a resource manager position for volunteers management, coordination of school site events, and to develop a social media strategy

Golden Isles Arts & Humanities Association (\$5,000)
To increase productivity and efficiency through replacement of computers and purchase of a ticketing printer

McIntosh County Family Connection (\$3,000)
Bingo for Books community-wide child literacy/parent collaboration with the McIntosh County School System for grades pre-K-6

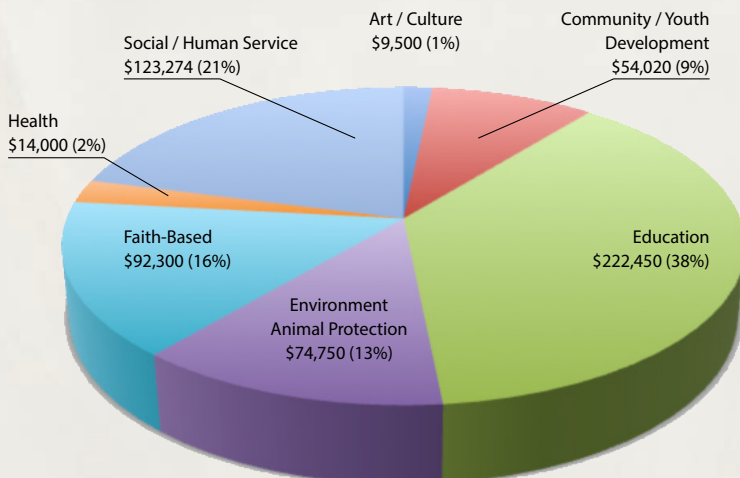
McIntosh SEED (\$4,620)
New computers/software, website development, and training materials for community programs

Safe Harbor Children's Center, Inc. (\$2,500)
Strategic planning retreat to update strategic plan; Purchase of video equipment for youth interviews

STAR Foundation (\$3,380)
Update two computer workstations/software for creating marketing and recruiting tools

YMCA of Coastal Georgia (\$3,000)
To introduce the Teen Achievers Program to McIntosh County to promote college and workforce readiness

2012 Community Foundation Grantmaking by Sector - All Grants Total: \$590,294



Major

2012 Major Accomplishments

- Served local philanthropists in directing over \$300,000 in charitable gifts to local nonprofits from donor advised funds
- Conducted a competitive grant award cycle and awarded grants to 14 local charities
- Launched a campaign to fund a permanent endowment for early childhood literacy raising over \$140,000
- Continued to lead the Baby Steps Early Literacy Initiative in Glynn County
- Hired an early literacy program coordinator
- Formed a child care center directors' network
- Convened quarterly meetings of a community-wide advisory council
- Distributed over 500 books to pre-school children
- Conducted free workshops and seminars on proposal writing, strategic planning, and board development to local nonprofits
- Offered a professional financial advisor seminar on "Creative Use of Non-Cash Assets"
- Won "Pacesetter" Recognition for Brunswick in the All-America Cities Award Campaign for Grade-Level Reading with our early literacy initiative



Love



Pride

Joy



Gratitude

Highlights

Assets \$ 8.5 million (unaudited)

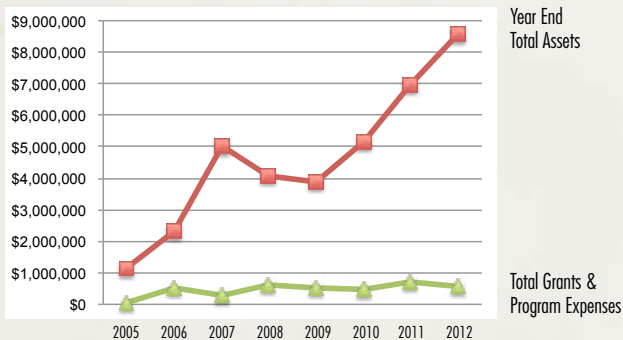
Gifts Received \$1.9 Million

35 Funds

92 Grants Awarded

\$590,294 Granted

\$3.7 Million Granted Since 2005



SUMMARY STATEMENTS OF FINANCIAL POSITION

(As of December 31, 2011 and 2012)

	2011	2012*
ASSETS	(Audited)	
Cash and cash equivalents	2,221,684	\$2,252,178
Pledges receivable, net	92,564	65,974
Pooled investments	3,526,969	5,242,234
Other assets	1,137,982	1,007,292
TOTAL ASSETS	\$6,979,199	\$8,567,678
LIABILITIES AND NET ASSETS		
Current liabilities	\$7,304	\$9,255
Foundation net assets	6,971,895	8,558,423
TOTAL LIABILITIES & NET ASSETS	\$6,979,199	\$8,567,678

SUMMARY STATEMENTS OF ACTIVITIES

	2011	2012*
REVENUE AND SUPPORT		
Gifts received	\$2,757,850	\$1,920,282
Net investment returns	(155,708)	467,232
Other	138,239	0
TOTAL REVENUE AND SUPPORT	\$2,740,281	\$2,387,514
EXPENSES		
Grants awarded & programs	648,001	561,699
Operating expenses	241,355	239,287
Other	20,000	0
TOTAL GRANTS & EXPENSES	\$909,356	\$800,986
Change in Net Assets	1,831,025	1,586,528
Net Assets, Beginning of Year	5,140,870	6,971,895
NET ASSETS, END OF YEAR	\$6,971,895	\$8,558,423

* Summary Statements for 2012 are unaudited. Audited financial statements for the year ending December 31, 2012 will be available for inspection at the offices of Communities of Coastal Georgia Foundation in July, or may be requested by mail with a prepayment of \$5.00. A copy of the most recent Form 990 tax filing and audited financial statements are available in our office and on our website at www.coastalgeorgiafoundation.org

2012

Board of Directors*

Rees Sumerford – *chair*
Jeff Barker
Claude Booker, Jr.
Martha Brumley Ellis
Jerry Harper
Diane G. Laws

Art Lucas
Jeanne Manning
Diana Murphy
Bernard McCloud
Dennie McCrary
Lloyd Newberry, Jr.

Alfred Sams III
Bonney Shuman
Ben T. Slade, III
Bill Stembler
Tom Sublett

Staff

Lee Hiers Owen, *Executive Director*
Ellen Post, *Grants/Operations Manager*

* The board mourns the death of Tom Sublett, December 2012
Ben Slade and Jerry Harper's board service ended 12/31/12
The Board welcomes Ellen Fleming and Mark Bedner to the board in 2013

The mission of the Communities of Coastal Georgia Foundation is to improve the quality of life in coastal Georgia by promoting and increasing responsible, effective philanthropy – now and for future generations.



Communities of COASTAL GEORGIA FOUNDATION

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www.coastalgeorgiafoundation.org

Awarded by the Council on Foundations to community foundations that meet the highest standards for operational integrity, accountability, and efficiency

