



Stock Transfer Information

Thank you for your interest in donating stock to the Communities of Coastal Georgia Foundation. We are pleased to provide you with the following information for your transfer.

A transfer of marketable securities can be handled with a few easy steps:

Step I: Contact your broker and advise him of the transfer.

Step II: Please provide your broker with the Communities of Coastal Georgia Foundation account information.

Merrill Lynch
DTC # 8862
Acc # 742-04085
Communities of Coastal Georgia Foundation
Attn: Billy Ball
Phone # (904) 634-6085

Step III: Call Paul White (912-268-4442) or Ellen Post (912-268-2561) here at the Communities of Coastal Georgia Foundation so that we may verify receipt.

Step IV: Follow-up with your broker to ensure the transfer has been made and to confirm the allowable tax deduction for your gift.

Our policy is to sell marketable securities without delay once they are in our account and available for sale. The net proceeds of the sale will be added to the Fund. We will contact you once the transaction is complete to advise you of the transfer and the amount of proceeds.

If you have any questions or require additional information, please do not hesitate to call us.

Thank you for your interest in supporting philanthropy through the Communities of Coastal Georgia Foundation.

1626 Frederica Road, Ste 201
St. Simons Island, GA 31522